## **WILSON SONS LIMITED**

## CNPJ/MF nº 05.721.735/0001-28

## **RELEVANT FACT NOTICE**

WILSON SONS LIMITED in accordance with the resolution of the Brazilian Securities and Exchange Commission (Instrução CVM nr. 358 of January 03<sup>rd</sup>, 2002) announces to its investors and to the market the following:

In order to enhance its operational structure, to take advantage of corporate synergies, and to have a more efficient administration, there was approved in October 01, 2007 the merger of the companies COMPANHIA DE NAVEGAÇÃO DAS LAGOAS and COMPANHIA DE NAVEGAÇÃO DAS LAGOAS NORTE into SAVEIROS, CAMUYRANO SERVIÇOS MARÍTIMOS S/A, all of them subsidiaries of WILSON SONS LIMITED.

The merger does not change the control of SAVEIROS, CAMUYRANO SERVIÇOS MARÍTIMOS S/A and its occurrence does not affect the prerogatives of WILSON SONS LIMITED shareholders and *Brazílian Depositary Receipts* holders.

Rio de Janeiro, October 2nd, 2007.

Felipe Gutterres Ramella Legal Representative

Investors Relations