



Brasco's Acquisition of Briclog

Disclaimer

This presentation contains statements that may constitute “forward-looking statements”, based on current opinions, expectations and projections about future events. Such statements are also based on assumptions and analysis made by Wilson, Sons and are subject to market conditions which are beyond the Company’s control.

Important factors which may lead to significant differences between real results and these forward-looking statements are: national and international economic conditions; technology; financial market conditions; uncertainties regarding results in the Company’s future operations, its plans, objectives, expectations, intentions; and other factors described in the section entitled “Risk Factors”, available in the Company’s Prospectus, filed with the Brazilian Securities and Exchange Commission (CVM).

The Company’s operating and financial results, as presented on the following slides, were prepared in conformity with International Financial Reporting Standards (IFRS), except as otherwise expressly indicated. An independent auditors’ review report is an integral part of the Company’s condensed consolidated financial statements.

BRICLOG Highlights



- 30-year lease concession on site
- Draft: 7.5 meters
- 3 berths
- Area: 66,860 m²

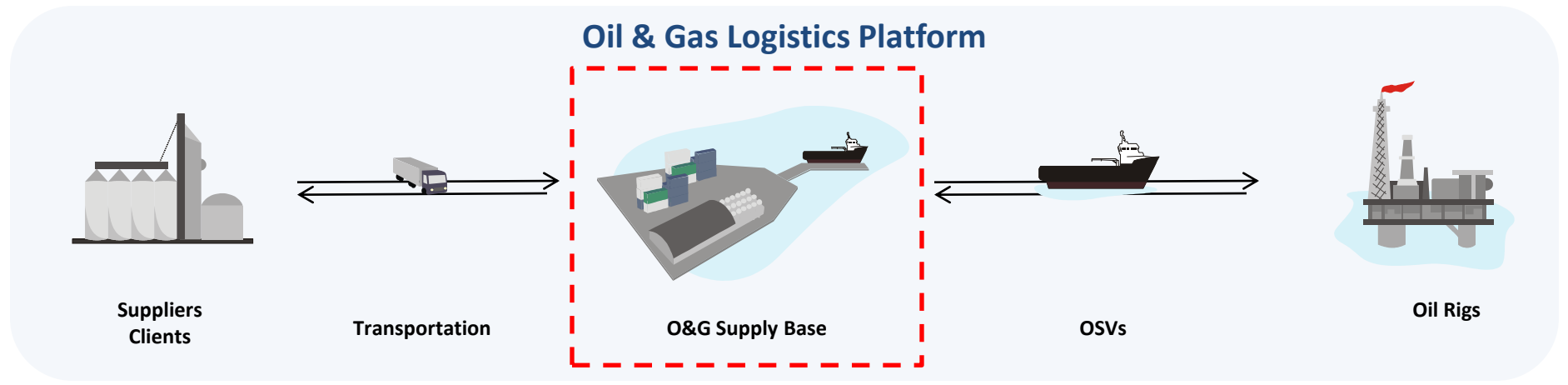
BRICLOG Location



“Brasco’s acquisition of Briclog will allow our operations to grow significantly. It will add new customers, expand our service offerings, and improve our market positioning.”

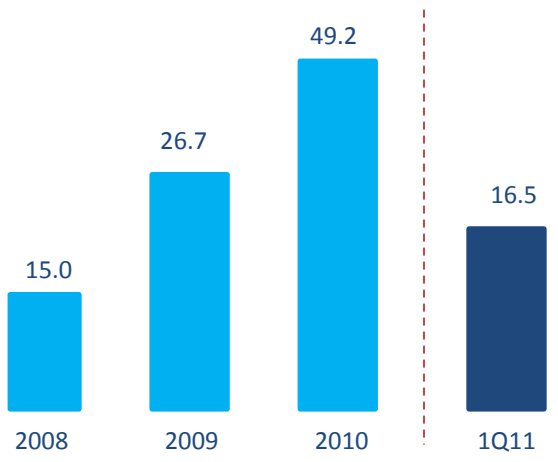
Renata Pereira, Brasco Executive Director

BRASCO & BRICLOG Supply Bases: Diversified site locations

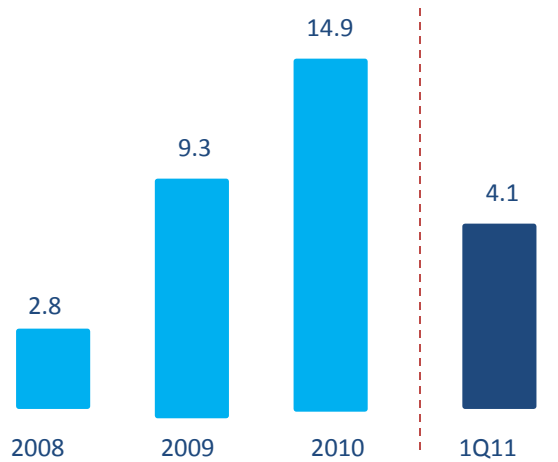


BRASCO Financial Highlights

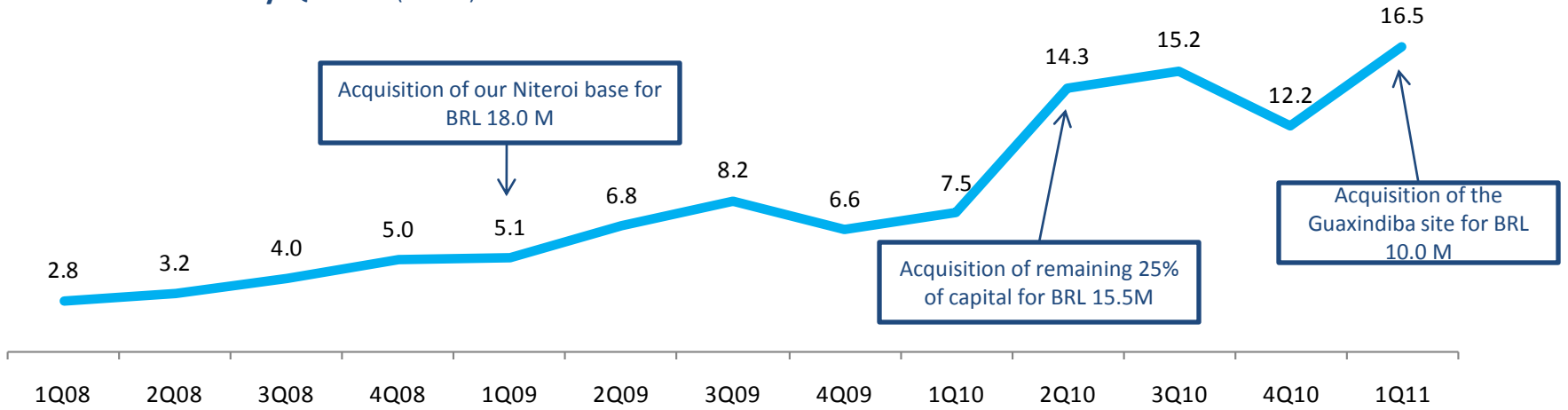
Net Revenues (USD M)



EBITDA (USD M)



Net Revenues Evolution by Quarter (USD M)



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