

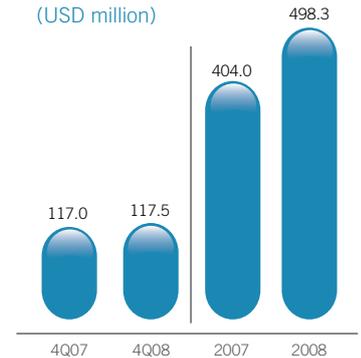
Company Profile

Wilson Sons Limited (“the Company” or “Wilson, Sons”), through its subsidiaries, is one of Brazil’s largest providers of integrated port and maritime logistics and supply chain solutions. With a business track record of over 170 years, the Company has developed an extensive national network and provides a comprehensive set of services related to domestic and international trade, as well as to the oil and gas industry. Its principal operating activities are divided into the following business segments: (i) Port Terminals, (ii) Towage, (iii) Logistics, (iv) Shipping Agency, (v) Offshore, and also into (vi) Non-Segmented Activities.

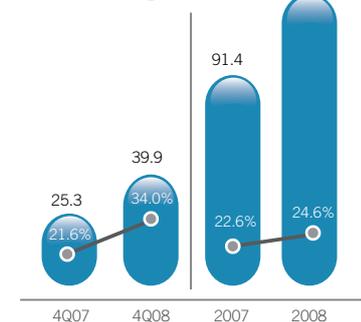
- Port Terminals.** Wilson, Sons’ port terminals include two container terminals (Tecon Rio Grande and Tecon Salvador), offering assistance in port operations for loading and unloading of vessels, storage, and auxiliary services. The Company also operates Brasco, located in Rio de Janeiro, which provides support services to the oil and gas industry.
- Towage.** The leading services Wilson, Sons’ towage business provides are: harbour towage, ocean towage, rescue assistance through salvage operations, and support to operations in the offshore industry.
- Logistics.** The logistics services Wilson, Sons provides include the following: supply chain solutions and product distribution, including general services in storage, bonded warehousing, distribution systems, road & multimodal transportation, as well as Non Vessel Operating Common Carrier (“NVOCC”).
- Shipping Agency.** Wilson, Sons acts as the agent for shipowners, offering specific services related to vessel calls, documentation, containers, and demurrage collecting & control.
- Offshore.** Wilson, Sons provides support services related to the exploration and production of oil and gas, via platform supply vessels (PSVs) that transport equipment, drilling mud, and cement, among other materials, to and from offshore platforms and the operating shore base.
- Non-Segmented Activities.** In Non-Segmented Activities, Wilson, Sons allocates the services provided by its shipyard to third parties, its ownership interest in the dredging company Dragaport*, and costs incurred with management of the Company, which serves all business segments.

(*) At year-end 2007, Dragaport sold its main assets, namely 2 dredgers, to a U.S. company.

NET REVENUES (USD million)



EBITDA (USD million) and EBITDA Margin (%)



Strategies

- Continuing to grow and expand the quantity and range of services rendered
- Exploring new opportunities and strategies to provide the best and most complete set of services to customers
- Strengthening its position as the leading provider of towage services in the Brazilian market
- Increasing economies of scale and productivity, as well as realization of potential synergies and cost savings across business segments

Competitive Advantages

- Operational know-how, reputation and credibility
- Integration and synergies among its different businesses
- Nationwide geographical reach
- Leading volume capacity, superior infrastructure and productivity
- Solid customer relationships and a diverse, strong customer base
- Experienced and innovative management
- High profitability and financial strength



Wilson, Sons



Social Responsibility

Wilson, Sons is committed to the ethics and quality of life of its collaborators, their families, the community and society as a whole. In Brazil, the Company sponsors social initiatives and encourages its employees to participate in these and in other social actions, aimed at improving people's lives.

Historical and Cultural Heritage

Wilson, Sons recently created its Memory Centre, where approximately 4,000 documents were organized, including those from the Wilson, Sons Group, that illustrate the history of the business segments in which the Company operates.

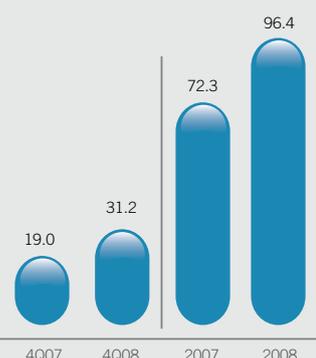
Environmental Responsibility

Wilson, Sons focuses on the issues of environment, health and safety, while seeking the sustainable development of its activities, products and services, by making preservation of the environment one of its main priorities.

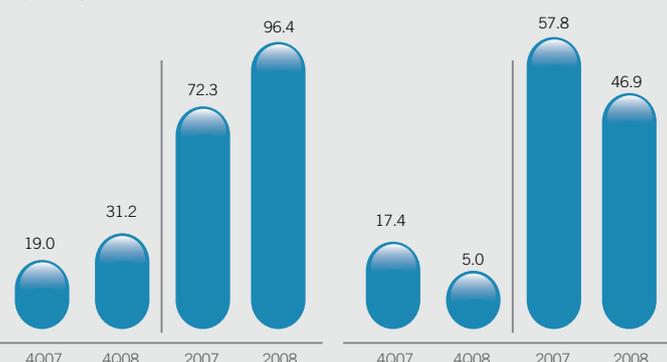
Strong Market Position

Wilson, Sons seeks to continuously create synergies among its various business segments. The basic elements for the development and soundness of the Company's financial and operating performance are the combination of expertise in the market, high-quality infrastructure, and nationwide geographical reach.

Operating Profit (USD million)



Net Income (USD million)



Financial Highlights	2007	2008	% Var
Net Revenues (USD million)	404.0	498.3	23.3
EBITDA (USD million)	91.4	122.7	34.3
EBITDA Margin (%)	22.6	24.6	2.0 p.p.
Net Income (USD million)	57.8	46.9	-18.9
Net Margin (%)	14.3	9.4	-4.9 p.p.
Number of TEUs	899,483	865,114	-3.8
Number of Manoeuvres	58,245	55,655	-4.4
Number of Vessel Calls	5,538	5,824	5.2

Financial Highlights

	4Q07	4Q08	% Ch.
Net Revenues (USD million)	117.0	117.5	0.4
Operating Profit (USD million)	19.0	31.2	64.4
Operational Margin (%)	16.2	26.6	10.3 p.p.
Net Income (USD million)	17.4	5.0	-71.1
EBITDA (USD million)	25.3	39.9	57.7
EBITDA Margin (%)	21.6	34.0	12.3 p.p.
Number of TEUs	237,405	242,311	2.1
Number of manoeuvres	15,438	13,252	-14.2
Number of vessel calls	1,496	1,397	-6.6

IR contacts: