

**ANNOUNCEMENT TO SHAREHOLDERS**

Wilson Sons Limited announces that the Annual General Meeting (“AGM”) held on April 30, 2014 declared the payment of a gross distribution in the amount of USD 0.38000 per share (total amount USD 27,034,720.00) to shareholders of record as at April 30, 2014. The gross amount to be paid in Reais will be \$ 0.84854 per BDR, converted to Reais on April 30, 2014.

The shareholders, including the holders of shares under custody of Bank of New York Depository (Nominees) Limited, shall receive payment on May 2, 2014.

The holders of Brazilian Depositary Receipts (“BDRs”), on April 30, 2014, shall receive payment from Itaú Corretora de Valores S.A. as depository institution of the BDRs on May 9, 2014 via a credit to their bank account for those BDR holders have informed the Itaú Unibanco SA registration number with CPF / CNPJ and bank account. For the BDR holders who have not adopted such a procedure, the amount will be credited on the 3rd working day from the date of the registration data with Itaú Unibanco SA.

BDR holders using the Central Depository of the BM&FBOVESPA fiduciary custody will have their distribution credited under its operating procedures. The free float shares and BDRs shall be negotiated ex-distribution from May 02, 2014

In the case of a BDR holder who is resident in Brazil, dividends will be subject to income tax and social contribution tax, according to each investor’s profile. Investors are encouraged to seek advice from a qualified tax advisor in their country of residence to obtain guidance with respect to appropriate tax treatment of their distributions.

The Company also informs that, as of the present date, its capital stock comprises 71,144,000 common shares, of which 29,700,000 shares (41.75%) are traded through Brazilian Depositary Receipts (BDR’s) on the BM&FBOVESPA.

**About Wilson Sons**

Wilson Sons, through its subsidiaries, is one of Brazil’s largest providers of integrated port and maritime logistics and supply chain solutions. With a business track record of 176 years, the Company has developed an extensive national network and provides a comprehensive set of services related to domestic and international trade, as well as to the oil and gas industry. Its principal operating activities are divided into the following lines of business: Port Terminals, Towage, Logistics, Shipping Agency, Offshore, and Shipyards. For more information, please visit our website [www.wilsonsons.com.br/ir](http://www.wilsonsons.com.br/ir) , [www.twitter.com/wilsonsonsir](http://www.twitter.com/wilsonsonsir) , [www.youtube.com/wilsonsonsir](http://www.youtube.com/wilsonsonsir)

Rio de Janeiro, April 30, 2014

Felipe Gutterres Ramella  
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