

Announcement to Shareholders

ANNOUNCEMENT TO SHAREHOLDERS

Wilson Sons Limited announces that the Annual General Meeting ("AGM") held on 30 April 2015 declared the payment of a gross distribution in the amount of USD 0.408 per share (total amount USD29,026,720.00).

The shareholders, including the holders of shares under custody of Bank of New York Depository (Nominees) Limited, shall receive payment by 6 May 2015.

The holders of Brazilian Depositary Receipts ("BDRs"), on 30 April 2015, shall receive payment from Itaú Corretora de Valores S.A. as depository institution of the BDRs on or close to 12 May 2015 via a credit to their bank account for those BDR holders have informed the Itaú Unibanco SA registration number with CPF / CNPJ and bank account. For the BDR holders who have not adopted such a procedure, the amount will be credited on the 3rd working day from the date of the registration data with Itaú Unibanco SA.

The estimated amount to be paid in Reais will be \$1.19850 per BDR, corresponding to the gross value of US\$ 0.408 per BDR, converted at the PTAX sale, published by the Central Bank of Brazil on 29 April 2015. The final value in Reais, payable to holders of BDR will be calculated after the closing of the currency exchange agreement, which will occur on 6 May 2015, and will be communicated to the market on the same date.

BDR holders using the Central Depository of the BM&FBOVESPA fiduciary custody will have their distribution credited under its operating procedures. The free float shares and BDRs shall be negotiated ex-distribution from 4 May 2015.

About Wilson, Sons

Wilson Sons, through its subsidiaries, is one of Brazil's largest providers of integrated port and maritime logistics and supply chain solutions. With a business track record of 178 years, the Company has developed an extensive national network and provides a comprehensive set of services related to domestic and international trade, as well as to the oil and gas industry. Its principal operating activities are divided into the following lines of business: Port Terminals, Towage, Logistics, Shipping Agency, Offshore, and Shipyards. For more information, please visit our website www.wilsonsons.com.br/ir

Rio de Janeiro, 30 April 2015

Felipe Gutterres Ramella

Legal Representative and Investor Relations