

Notice AGM 2011

WILSON SONS LIMITED

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of Wilson Sons Limited, incorporated in Bermuda (the "Company"), issuer of BDRs listed on the BMF&Bovespa (Code: WSON11) will be held on Friday, April 29, 2011 at 10.00 a.m. at Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda.

AGENDA

The General Meeting shall discuss and decide on the following business and proposals of the Board of Directors:

1. Receipt of the financial statements for the year ended December 31, 2010 and the report of the auditors thereon.
2. Pursuant to Company Bye-law 15.3(a), no sums should be credited to the Legal Reserve.
3. Pursuant to Company Bye-law 15.3(b), no sums should be set aside to the Contingency Reserve.
4. Pursuant to Company Bye-law 15, USD 18,070,576.00 be made available to be distributed to members at the discretion of the Board.
5. Appointment of Deloitte Touche and Tohmatsu as auditors of the Company, to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting at which the Company's financial statements are presented.
6. Delegation of authority to the Company's Board of Directors to establish the auditors' remuneration.
7. Pursuant to Company Bye-law 34.1, that the number of Directors is and shall be seven (7).
8. That each of the following persons be re-elected and appointed as Directors of the Company until the conclusion of the 2013 Annual General Meeting:

Mr. Cezar Baiao

Mr. Paulo Fernando Fleury

Mr. Felipe Gutterres

Mr. Claudio Marote

Mr. Andres Rozental

Mr. William Henry Salomon

Mr. Jose Francisco Gouvea Vieira

9. The appointment of Mr. Jose Francisco Gouvea Vieira to serve as Chairman and Mr. William Henry Salomon to serve as Deputy Chairman until the conclusion of the 2012 Annual General Meeting.

The Annual General Meeting will be held in English.

The financial statements for the year 2010, the auditor's report, and all other documents relevant to the exercise of votes will be available on the Company's website www.wilsonsons.com.br/ir.

The duly registered beneficial owners of the Company's BDRs listed on Banco Itau Unibanco S.A. or Companhia Brasileira de Liquidação e Custódia - CBLC on March 24, 2011 shall be entitled to instruct Banco Itau Unibanco S.A. at Rua Ururai, 111, Prédio II – Piso Térreo – Bairro Tatuapé – São Paulo/SP – CEP: 03084-010 – C/O Gerência de Unidade Dedicada ADR/BDR to vote in respect of their interest, which instructions must be received by Banco Itau Unibanco S.A. no later than April 15, 2011.

Hamilton, March 25, 2011

By order of the Board of Directors of Wilson Sons Limited

Felipe Gutterres

Legal Representative

Investor Relations