

Approval of the Distribution to Shareholders

ANNOUNCEMENT TO SHAREHOLDERS

Wilson Sons Limited announces that the Board of Directors of the Company in Board Meeting held on May 03, 2012 declared the payment of a gross distribution in the amount of USD 0.254 per share (total amount USD 18,070,576.00) to shareholders of record as at May 03, 2012 and the payment of such distribution on May 10, 2012.

The shareholders, including the holders of shares under custody of Bank of New York Depository (Nominees) Limited, shall receive payment on May 10, 2012.

The holders of Brazilian Depositary Receipts ("BDRs"), on May 03, 2012, shall receive payment from Itaú Corretora de Valores S.A. as depository institution of the BDRs on or close to May 10, 2011 via a credit to their bank account for those BDR holders have informed the Itaú Unibanco SA registration number with CPF / CNPJ and bank account. For the BDR holders who have not adopted such a procedure, the amount will be credited on the 3rd working day from the date of the registration data with Itaú Unibanco SA.

The estimated amount to be paid in Reais will be \$ 0.486 by BDR, corresponding to the gross value of US\$ 0.254 per BDR, converted at the PTAX sale, published by the Central Bank of Brazil on May 2, 2012. The final value in Reais, payable to holders of BDR will be calculated after the closing of the currency exchange agreement, which will occur on May 08, 2012, and will be communicated to the market on the same date.

BDR holders using the Central Depository of the BM&FBOVESPA fiduciary custody will have their distribution credited under its operating procedures. The free float shares and BDRs shall be negotiated ex-distribution from May 04, 2012.

About Wilson, Sons

Wilson, Sons, through its subsidiaries, is one of Brazil's largest providers of integrated port and maritime logistics and supply chain solutions. With a business track record of over 170 years, the Company has developed an extensive national network and provides a comprehensive set of services related to domestic and international trade, as well as to the oil and gas industry. Its principal operating activities are divided into the following lines of business: Port Terminals, Towage, Logistics, Shipping Agency, Offshore, and Shipyards. For more information, please visit our website www.wilsonsons.com.br/ir , www.twitter.com/wilsonsonsir , www.youtube.com/wilsonsonsir

Rio de Janeiro, May 03, 2012

Felipe Gutterres Ramella

