

Acquisition of Briclog

July 2nd, 2013



This presentation contains statements that may constitute “forward-looking statements”, based on current opinions, expectations and projections about future events. Such statements are also based on assumptions and analysis made by Wilson, Sons and are subject to market conditions which are beyond the Company’s control.

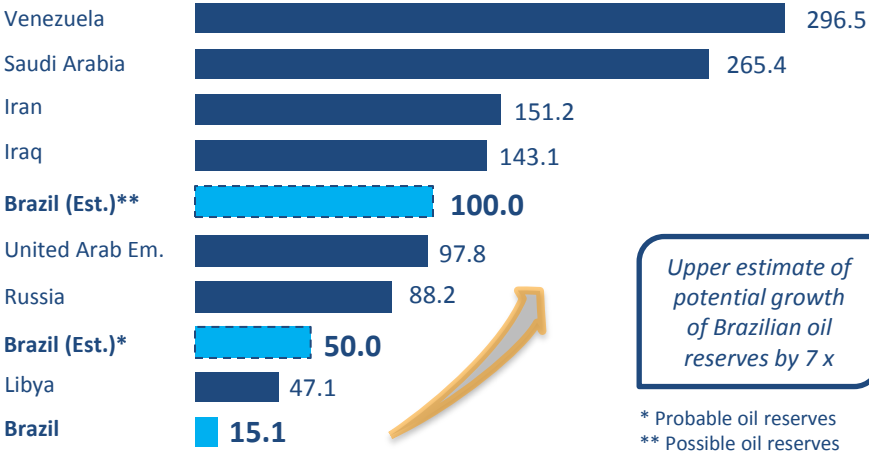
Important factors which may lead to significant differences between real results and these forward-looking statements are: national and international economic conditions; technology; financial market conditions; uncertainties regarding results in the Company’s future operations, its plans, objectives, expectations, intentions; and other factors described in the section entitled “Risk Factors”, available in the Company’s Prospectus, filed with the Brazilian Securities and Exchange Commission (CVM).

The Company’s operating and financial results, as presented on the following slides, were prepared in conformity with International Financial Reporting Standards (IFRS), except as otherwise expressly indicated. An independent auditors’ review report is an integral part of the Company’s condensed consolidated financial statements.

Oil & Gas: Good Perspectives

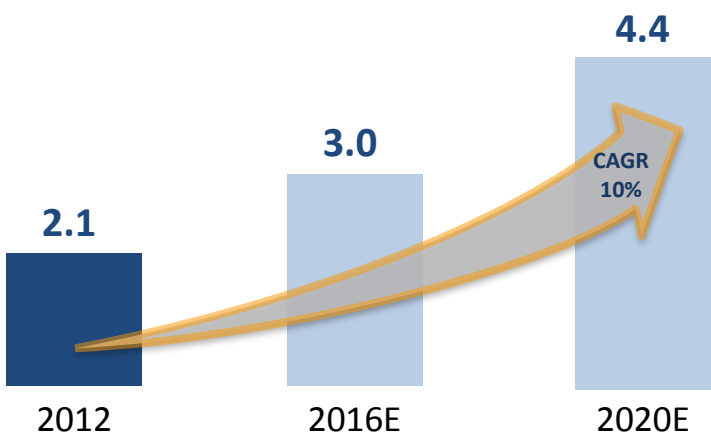
World Oil Reserves (Bn boe)

Source: BP Statistics Review 2012 + Government Forecasts



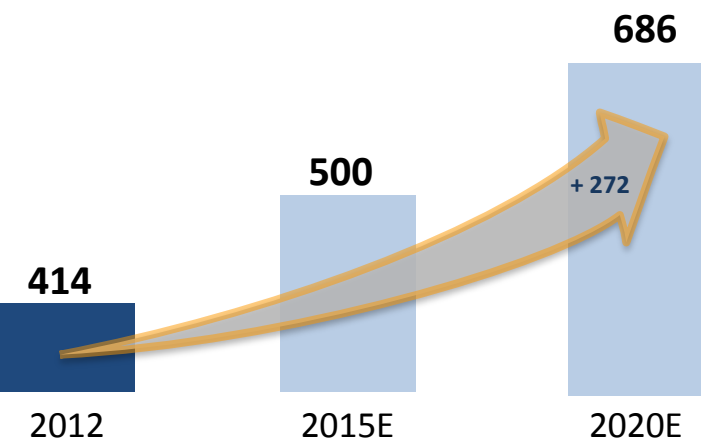
Brazilian Oil Production (M bpd)

Source: ANP + Petrobras



Demand for Offshore Support Vessels (OSVs)

Source: ODS Petrodata + ABEAM / SYNDARMA + BTG Pactual



Increased Distances to new Oil Rigs

Average Campos Basin Distances



Pre-salt Distances



Oil & Gas: Good Perspectives

Principal Services



Load / Unload



Waste Management



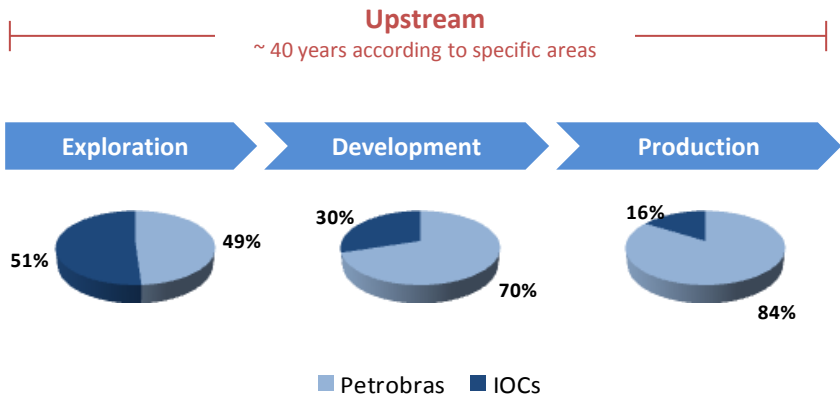
Storage: Solids, Líquids, Chemicals, etc.



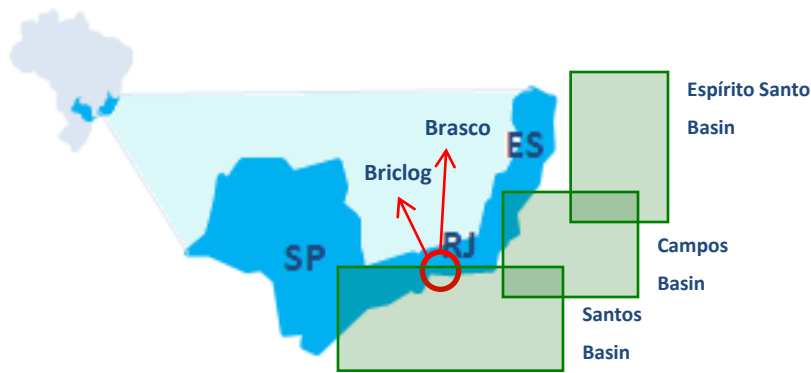
Services for Vessels, Berths, Tank cleaning etc

Blocks by Operator: IOCs increasing position

Source: ANP



Strategic Location

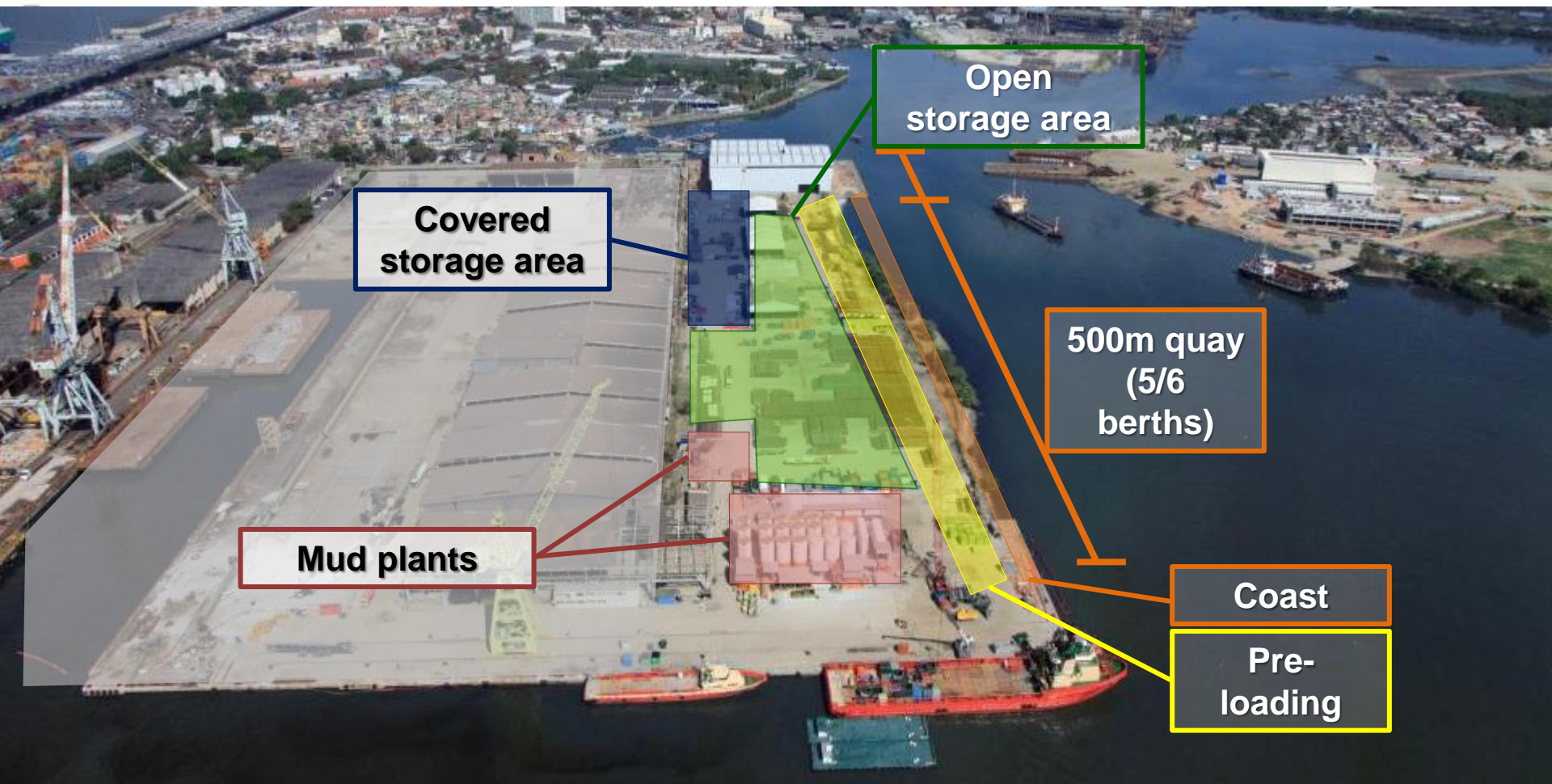


Espírito Santo, Campos, and Santos Basins

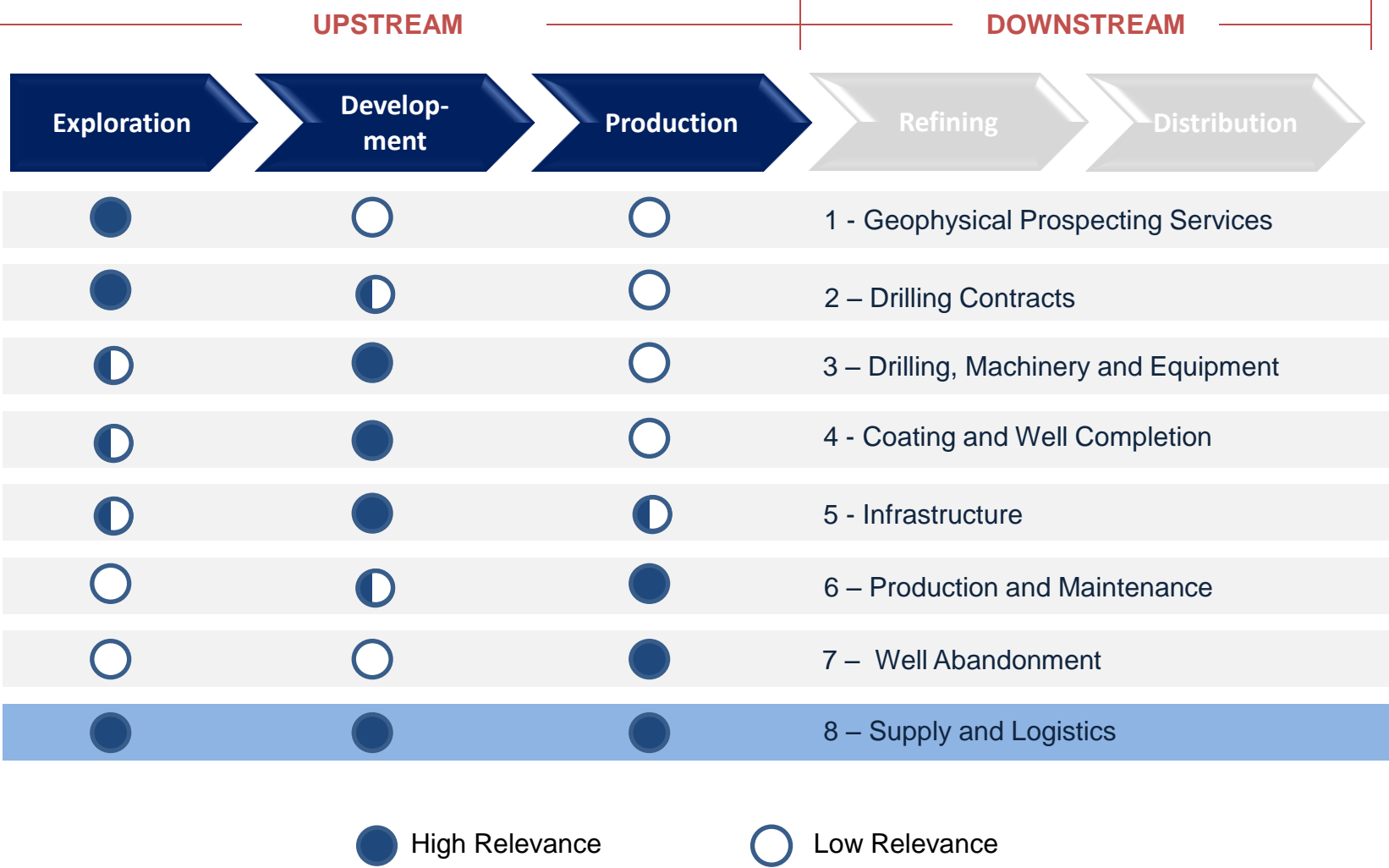








- 30-year lease
- 5 berths
- Draft: 7.5 metres



Source: BNDES - Studies of regulatory, institutional and financial alternatives for the exploration and production of oil and natural gas, and for the development of a production and supply chain of oil and natural gas in Brazil.

Players in the E&P supply chain

Seismic/Georesearch



Drillers



Drilling Fluids



Machinery & Equipment



Subsea Engineering



Integrators



FPSO Contractors



Oil Companies



Brasco Principal clients since 2004



Briclog Principal clients since 2004

